

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : **Chapter 11**
: :
SAAB CARS NORTH AMERICA, INC., : **Case No. 12-10344 (CSS)**
: :
Debtor. : :

**NOTICE OF DEADLINE TO FILE PROOFS
OF CLAIM AGAINST DEBTOR**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTOR,
PLEASE TAKE NOTICE OF THE FOLLOWING:**

On January 30, 2012 (the “Commencement Date”), an involuntary petition under Chapter 7 of Title 11 of the United States Code (as amended, the “Bankruptcy Code”) was commenced against Saab Cars North America, Inc. (the “Debtor”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). On February 24, 2012, an order for relief under Chapter 11 of the Bankruptcy Code was entered against the Debtor.

Bar Date

By Order of the Court entered on July 9, 2012 (the “Bar Date Order”), the last date and time for all governmental units; non-governmental entities and parties asserting entitlement to claims under section 503(b)(9) of the Bankruptcy Code (“503(b)(9) Claimants”) to file proofs of claim against the Debtor is Friday, September 14, 2012 at 5:00 p.m. (Eastern Time) (the “Bar Date”); subject only to the limited exceptions set forth below.

Exceptions. For one exceptional category of claims, a special bar date applies, as follows: any person or entity wishing to submit a rejection damages claim arising from Debtor’s rejection of an executory contract or unexpired lease during this Chapter 11 case must ensure that the proof of claim for such rejection damages claim be filed by the later of (a) 30 days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of the Court or pursuant to notice procedures approved by the Court and (b) the Bar Date. Any other claims arising before the Commencement Date with respect to any leases or contracts of the Debtor must be filed by the Bar Date.

You **MUST** file a proof of claim if you have a claim that arose on or before January 30, 2012, and that is not an Excluded Claim (as defined below).

Acts or omissions of the Debtor that arose on or before January 30, 2012 may give rise to claims against the Debtor notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date. Under Section 101(5) of the Bankruptcy Code, the word “claim” as used herein means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) the right to an equitable remedy for breach of

performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Persons and Entities holding or wishing to assert the following types of claims arising on or before January 30, 2012 are not required to file proofs of claims respecting such claims:

- (a) Any claim for which a proof of claim against the Debtor using a form that is substantially similar to the enclosed Proof of Claim Form, already has been properly filed with Donlin Recano or with the Clerk of the Court;
- (b) Any claim (i) which is listed on the Debtor's Schedules of Assets and Liabilities (as may be amended from time to time, the "Schedules"), (ii) which is not described in the Schedules as "disputed," "contingent" or "unliquidated," (iii) as to which the holder of such claim does not dispute the amount, priority, status or nature of the claim as set forth in the Schedules, and (iv) as to which the holder of such claim does not dispute that the claim is an obligation of the Debtor;
- (c) Any claim to the extent that such claim has been paid in full by the Debtor;
- (d) Any claim for which specific deadlines have previously been fixed by the Court;
- (e) Any claim which seeks to assert only stock ownership interests, provided, however, if that person or entity is alleging damages or asserting causes of action based upon or arising from that person's or entity's stock ownership interests, then that person or entity must file a proof of claim by the Bar Date;
- (f) Any claim that has been fixed and allowed by an order of the Court entered on or before the Bar Date;
- (g) Any claim that is allowable under Sections 503(b) (except 503(b)(9) Claimants) and 507(a) of the Bankruptcy Code as an expense of administration.

The foregoing claims are collectively referred to herein as the "Excluded Claims."

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVES THAT YOU HAVE A CLAIM.

EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DEFINED ABOVE), ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE FOR ANY CLAIMS THAT SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST THE DEBTOR SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF LIQUIDATION, OR TO PARTICIPATE IN ANY DISTRIBUTION IN THIS CASE ON ACCOUNT OF SUCH CLAIM.

Procedures of Filing Proofs of Claim

Except as provided herein (under the heading “Exceptions,”) proofs of claim must be filed **so as to be received by the Bar Date**, at the following addresses (either of which shall be referred to as the “Claims Docketing Center”):

(i) if by mail, by Donlin Recano & Company, Inc., Re: Saab Cars North America, Inc., P.O. Box 2019, Murray Hill Station, New York, NY 10156, or

(ii) if by delivery by hand, courier service or overnight service, by Donlin Recano & Company, Inc., Re: Saab Cars North America, Inc., 419 Park Avenue South, Suite 1206, New York, NY 10016.

A proof of claim will be deemed timely filed only if the original proof of claim is mailed or delivered by hand, courier or overnight service so as to be actually received by the Claims Docketing Center on or before the Bar Date. Proofs of claim may not be sent by facsimile, telecopy or other electronic means.

If you file a proof of claim, your filed proof of claim must (a) be signed, (b) be written in the English language, (c) be denominated in lawful currency of the United States, (d) conform substantially to the enclosed Proof of Claim Form, and (e) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such document is not available. If a Proof of Claim Form is not enclosed herewith, you can obtain a Proof of Claim Form by sending a written request to the addresses provided above; or by faxing such a request to (212) 481-1416, or by calling Donlin Recano at (212) 771-1128, or at the website address www.donlinrecano.com/Saab.

You may be listed as the holder of a claim against the Debtor in the Schedules. To determine if and how you are listed on the Schedules, if a proof of claim form is enclosed herewith, please refer to the proof of claim form, near the top of the right-hand side of the first page, where you will find information about your claim that is contained in the Schedules. You will receive a different proof of claim form for each claim scheduled in your name by the Debtor.

Copies of the Schedules and the Bar Date Order may be downloaded from the Court’s docket at www.deb.uscourts.gov. A login and password to the Court’s Public Access to Electronic Court Records (“PACER”) are required to access this information and can be obtained through the PACER service center at <http://www.pacer.psc.uscourts.gov>. In addition, copies of the Schedules and the Bar Date Order may be examined by interested parties between the hours of 8:00 a.m. and 3:00 p.m. (Eastern Time) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801, or at the website maintained by Donlin Recano for this case at www.donlinrecano.com/Saab.

If you have any questions regarding the filing, amount, nature or processing of a proof of claim, please call Donlin Recano at (212) 771-1128. YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A PROOF OF CLAIM. **DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: Wilmington, Delaware
July 16, 2012

**BY ORDER OF THE UNITED STATES
BANKRUPTCY COURT**